

NTIA Grants Application Portal

Authorized Organization Representative (AOR) Change Request Submission Guidance

May 16, 2024 Version 1.7



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Manage Authorized Organization Representative (AOR) Change Request(s)

Using the steps in this guide, please submit the required information to initiate your Authorized Organizational Representative (AOR) Change Request. You will receive a system-generated confirmation upon submission. Your request will be automatically forwarded to NIST staff for review, and you will be notified via email upon approval or denial. The entire process may take up to 14 days.

1. Submit an Authorized Organizational Representative (AOR) Change Request

NTA

From the NTIA Grants Portal Home page, My Awarded Grants tab, click on the **Go to Grant Workspace** button.

| 🔊 NTIA | A Grants P | ortal | Home Support | Funding Programs | ۲ |
|---|----------------------|----------------|-----------------------------------|---|----------------------|
| S Welcome, | Morty Smith | | | | |
| Total Grant Amount Requested (| Total Grant Amount A | warded 0 | | Post Award Requirements Due Within 6 Months | |
| \$5.8M | \$5.8M | | | BEAD 90 Day Report November 15, 2022 - J | |
| | | | | Report Number: REP-003973 | Due Date: 12/15/2024 |
| My Awarded Grants My Gran | nt Applications | | | Status: Not Started | |
| Broadband Equity Acco BEAD Planning Grant FEDERAL AWARD #55-55-MIM555 APPLING ORGANIZATION | GRANT START DATE | (BEAD) Program | \$5M Amount Awarded | | |
| COMMONWEALTH OF ISTATE | 11/15/2022 | 11/14/2027 | Planning Go to Grant Workspace | | |
| | | l | Go to Grant Workspace | | |



1.1. Verify AOR is Listed as a Grant Team Member

NTIA

To submit an AOR change request, first ensure that the new AOR is listed as a Grant Team member. Click on **> Manage Grant Team** to expand and review the section. If the AOR is not listed as a Grant Team member, they will need to be added to the team before they can be designated as the AOR. See <u>Manage Team Members: Add New AOR as Grant Team Member (If Needed)</u>.

| | NTIA | Grants Portal | Home | Support | Funding Progra | ams | ٢ | | | |
|---|---|--|--------------|------------------|----------------|---------|---|--|--|--|
| Grant R State | equest – BEAD Post Award R | - ##-##-#### equirements Grant Teams Fundi | ing Requests | | | | | | | |
| Click the > arrow nex | t to the section n | ames below to expand additional options. | | | | | | | | |
| Please use the Ac be assigned to all | V Manage Grant Team Please use the Add Contact capability to add additional team members who need access to this Grant. Only one Authorized Organizational Representative can be assigned to a Grant. Requests for AOR changes must be submitted to UGAM@nist.gov. Please contact your FPO for more information. | | | | | | | | | |
| Cont | act | Organization | | Role | | Status | | | | |
| Maddy | Maddy Ferguson DEPARTMENT OF INFORMATION TECHNOLOGY Collaborator Current | | | | | | | | | |
| Morty | Smith | DEPARTMENT OF INFORMATION TECHNOLOGY | Authorize | d Organizational | Representative | Current | • | | | |
| Christina Applegate DEPARTMENT OF INFORMATION TECHNOLOGY | | | | Collaborator | | | • | | | |
| > Manage Authorized Organization Representative (AOR) Change Requests | | | | | | | | | | |



1.2. Update AOR

NTIA

Upon ensuring that the new AOR is listed as a Grant Team member, click on > Manage Authorized Organization Representative (AOR) Change Requests to expand the section, then click on the Update AOR button.

| NTIA Grants Po | ortal | Home | Support | Funding Prog | grams 🕘 | | | |
|--|---------------------------|-------|-----------|--------------|---------|--|--|--|
| Grant Request State - BEAD - ##-###### | | | | | | | | |
| Grant Details Post Award Requirements Grant | Teams Funding Requ | Jests | | | | | | |
| Click the > arrow next to the section names below to expand additional options. | | | | | | | | |
| > Manage Grant Team | | | | | | | | |
| ✓ Manage Authorized Organization Representative (AOR) Change Requests | | | | | | | | |
| Please click the Update AOR button to start a request to change the AOR for your grant. Your request will be reviewed by NIST and updated in NGP when complete. You can only have one request open at a time. To change a request, cancel the open request, then create a new one. | | | | | | | | |
| Action & Documen Submitter V Requested Ne | ✓ Submitted Date ✓ S | tatus | ∽ Effecti | ve Date Act | ion | | | |
| | | | | | | | | |



Click the **Select Team Member** field and select a name from the drop down. Enter a reason for change in the **Reason for Change** text field. If the change is temporary, click the **checkbox** next to **Is this a Temporary Change?**, then select an estimated return date for the current AOR listed prior to the change using the date field that appears.

Note: For a temporary AOR change, when the estimated return date is reached for the original AOR, a Grant Team member must return to the Manage AOR section and request a new AOR change – the AOR role will not be automatically reverted from the temporary to the original AOR without doing so.

Click the **checkbox** to agree to the following statement:

I certify that this request has been completed and is accurate to the best of my ability. I acknowledge that if this request is approved, the AOR role will be transferred from the current AOR to the requested new AOR, and the current AOR will remain on the list of active team members, as a non-AOR collaborator. I acknowledge that if this request is denied, no changes to the list of active team members will be made.

Click Submit.

| Submit AOR Change Request | | | | | | |
|--|--|--|--|--|--|--|
| Please complete and submit the following information to submit your Authorized Organizational Representative (AOR) Change Request for review. You will receive an automated message from the system when your request is submitted. | | | | | | |
| Once your request is submitted, you may review the details of this request and any prior requests by navigating to the 'Grant Team' tab in this workspace. Additionally, until this request is approved or denied, you may cancel the request at any time by navigating to the 'Grant Team' tab in this workspace. | | | | | | |
| Creating an AOR Change Request in NGP will automatically notify staff at NIST. NIST will then review your request and send email notification when approved. You will also receive an email when NGP has been updated to reflect the new AOR. (In rare cases, you will receive a message if the request is denied.) | | | | | | |
| Note: The entire submission/review/update process can take up to 14 days. | | | | | | |
| Current AOR: Gregory Conte | | | | | | |
| Select Team Member | | | | | | |
| None | | | | | | |
| Is this a Temporary Change? | | | | | | |
| If this is a temporary change, please indicate the estimated return date for the current AOR listed prior to the change. | | | | | | |
| **Please note: When this date is reached, the original AOR must return to this page and request a new AOR change - the AOR role will not be automatically reverted from the temporary to the original AOR without doing so. | | | | | | |
| *Reason for Change 🕕 | | | | | | |
| | | | | | | |
| I certify that this request has been completed and is accurate to the best of my ability. I acknowledge that if this request is approved, the AOR role will be transferred from the current AOR to the requested new AOR, and the current AOR will remain on the list of active team members, as a non-AOR collaborator. I acknowledge that if this request is denied, no changes to the list of active team members will be made. | | | | | | |
| Submit | | | | | | |

Upon clicking the submit button, the following confirmation will appear:

Your AOR Change Request has been submitted, and staff at NIST and NTIA have been notified. NIST will process your change request and notify you when it's approved. Note, the review and approval process can take up to 14 days. After approval and notification from NIST, you will receive another notification when NGP has been updated to reflect the new AOR.



Click **Close** or the **X** to close the confirmation window.

NTA

2. Manage Team Members: Add New AOR as Grant Team Member (If Needed)

To add a Grant Team member who will become the AOR, click on > Manage Grant Team to expand and click on the + Add Contact button.

| 🔊 NTIA Gr | ants Portal | Home Su | pport Funding Progr | ams 🕘 |
|---|---|----------------------------|-----------------------------------|---------------------------------------|
| Grant Request State - BEAD - ##-## | -#### | | | |
| Grant Details Post Award Require | ments Grant Teams Funding | g Requests | | |
| Click the > arrow next to the section names by Manage Grant Team Please use the Add Contact capability to add a | How to expand additional options. | Grant. Only one Authorized | Organizational Representative can | be assigned to a Grant. + Add Contact |
| Requests for AOR changes must be submittedContact | to UGAM@nist.gov. Please contact your FPO for m Organization | ore information. | Role | Status |
| Morty Smith | STATE COMPTROLLER OF PUBLIC ACCOU | INTS A | uthorized Organizational Represer | tative Current 💌 |
| Maddy Ferguson | STATE COMPTROLLER OF PUBLIC ACCOU | INTS | Collaborator | Current |
| Christina Applegate | State Comptroller | | Collaborator | Former 💌 |

Click on the drop down to indicate whether the contact is outside of the applying organization.





Enter the required information, then click **Save**. The added contact will be notified by the email listed of this addition. Return to the previous step, <u>Update AOR</u>, to continue with submitting an AOR change request.

| Add Contact | | Close |
|--|-------------|------------|
| Is this contact outside of the a organization? | pplying | |
| No | • | |
| * First Name | * Last Name | * Email |
| | | |
| | | Save & New |

3. Cancel AOR Change Request (If Needed)

To cancel an AOR change request, from the **Grant Teams** tab, click on **> Manage Authorized Organization Representative (AOR) Change Requests**, then click the **blue Cancel** hyperlink under the **Action** column.

| E | NTIA Gra | ints Portal | Hom | ne Support | Funding Programs | ٢ | | |
|---------------------------------------|--|---|--|---------------------|--------------------------------|------------------|--|--|
| Grant Requ State - | 1est BEAD - ##-##- | +### | | | | | | |
| Grant Details Click the > arrow ne | Grant Details Post Award Requirements Grant Teams Funding Requests Click the > arrow next to the section names below to expand additional options. Funding Requests Funding Requests | | | | | | | |
| > Manage Gra | > Manage Grant Team | | | | | | | |
| Please click the Up can only have one | date AOR button to start a req request open at a time. To cha | uest to change the AOR for your g nge a request, cancel the open rec | rant. Your request will be review quest, then create a new one. | wed by NIST and upd | ated in NGP when complete. You | 🎝 Update AOR | | |
| Action & Documen. | Submitter V Morty Smith | Requested New AOR ↑ ∨ Maddy Ferguson | Submitted Date V Apr 23, 2024 | Status In Review | ✓ Effective Date | Action Cancel | | |
| | | | | | | | | |





Enter a reason in the **Reason For Cancelation** text field, then click **Continue**.

| Cancel AOR Request | |
|----------------------------|----------|
| * Reason For Cancelation 🚯 | h |
| | Continue |

You will see the following confirmation message:

Are you sure you want to cancel this AOR change request? Cancelling a change request cannot be undone, but you can create a new change request.

Once you confirm cancellation, NIST and NTIA staff will automatically be notified via email that this request has been cancelled.

Click Confirm Cancellation.